

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0106

In the Matter of the Liquidation of
The Home Insurance Company

ORDER APPROVING SETTLEMENT AGREEMENT
WITH CLEAVER-BROOKS AND COCA-COLA

On consideration of the motion of Roger A. Sevigny, Commissioner of Insurance for the State of New Hampshire, as Liquidator ("Liquidator") of The Home Insurance Company ("Home"), for an order approving a Settlement Agreement and Mutual Release ("Settlement Agreement") between Cleaver-Brooks, Inc., formerly known as Aqua-Chem, Inc. ("Cleaver-Brooks"), The Coca-Cola Company ("Coca-Cola") and the Liquidator, and the supporting Affidavit of Peter A. Bengelsdorf, it is hereby found and ORDERED as follows:

1. The Settlement Agreement is reasonable, prudent, and in the best interests of the liquidation of Home;
2. The Liquidator's Motion for Approval of Settlement Agreement with Cleaver-Brooks and Coca-Cola is granted, and the Settlement Agreement is APPROVED.
3. The Liquidator's recommendation concerning Cleaver-Brooks' and Coca-Cola's proofs of claim is approved and their claims are allowed as a Class II claim in the aggregate amount of \$74,000,000.

So Ordered.

Dated: April 23, 2007

Carol Ann Conboy
Presiding Justice

The ACE Companies' Motion for Extension of Time to Respond is granted nunc pro tunc. The Court notes that no objection to the Motion for Approval of Settlement has been filed.

*C.A. Conboy, P.J.
4-23-07*